



Dear ,

Thank you so much for the opportunity to let us consult with you on what is going on in the market today. In order to get your loan approved quickly by any lender, it is required to get all of the necessary information and documentation in the beginning of the loan process. Below is a list of the documentation that Mark will need in order to get your loan approved, should you decide to move forward with our company.

1. 2 months worth of most recent bank statements (all pages)
2. One month's worth most recent pay stubs
3. 2013 and 2014 w2's or 1099's
4. 2013 and 2014 federal tax returns (All schedules)
5. 2013 and 2014 K-1's (If Self Employed)
6. 2013 and 2014 Partnership 1065/corporate 1120 with all schedules (If Applicable)
7. Copy of Driver Licenses
8. Copy of Social Security cards

Please let me know if you have any questions.

Sincerely,

Mark Gallagher

Personal cell (949) 540-2300

BRE License# 01883363 Licensed by the California Department of Real Estate.